

#### Industry led skills demand survey: key outcomes



42 respondents to the survey

2019 and 2024 forecasted difference for UK ATMP & Vaccine employees

+3,387 (112% increase)

>95%

of industry capacity (people employed) surveyed 2019 and 2024 forecasted difference for technical **bioprocessing** roles\*

+2,175 (126% increase)

85% of companies will be recruiting at a similar time

83% of employers raised concerns around recruitment and retention

98% of companies are increasing their headcount within the next 5 years

There is a **potential** loss of > £352m in GVA if we do not act

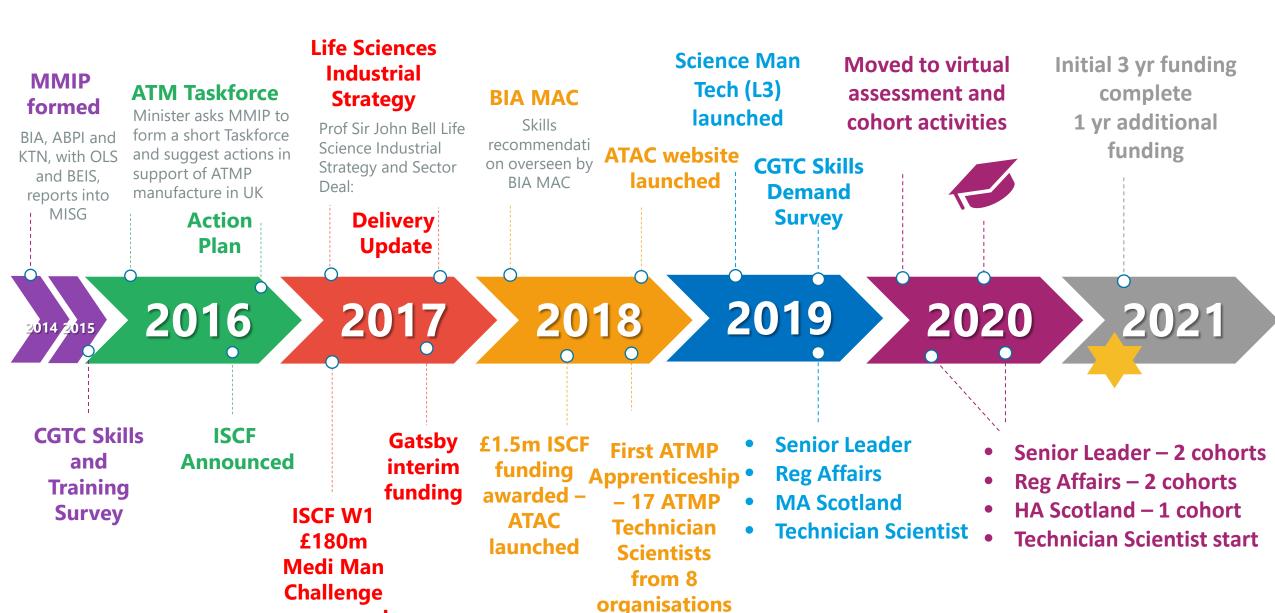
The lack of skills will act as a brake to growth, with significant negative consequences on both organic and inward investment

- 1. Companies need support to deliver on their growth strategies, through the provision of supportive schemes, to both **upskill** and recruit **new talent**
- Apprenticeships (ATAC) made a **positive** impact, but is only expected to have a limited demand of ~10%
- 3. Graduate/post-graduate requirement ~30%
- 4. Biggest challenge, and opportunity, is to provide platforms to allow skills from **other industries** to flow into the sector to fulfil the biggest requirement (~60%)
- A core skills-based approach will enhance the sector with new skills and be rapidly deployable through targeted cross-sector training, and sector upskilling
- 6. There is **urgent** need to act to ensure recruitment & retention of essential talent does not hinder industrial growth and investment.
- 7. A coherent skills offering will stimulate more inward investment, in what is a very **competitive** global environment.

<sup>\*</sup>Includes manufacturing, supply chain and logistics, process development and total quality

#### **Advanced Therapies Apprenticeship Community – The story so far.....**

announced



# **Advanced Therapies Apprenticeship Community**

Established in 2018 in response to Advanced Therapies Taskforce evidence on increasing demand for urgent and specialist skills across manufacturing of emerging technologies



**137** apprentices across cell & gene companies in UK



36 companies engaged on program, over half are SMEs



6 national standards @level 3-7 with specialist **ATMP** industry content

>35 cohort activities delivered F2F & on-line across the industry

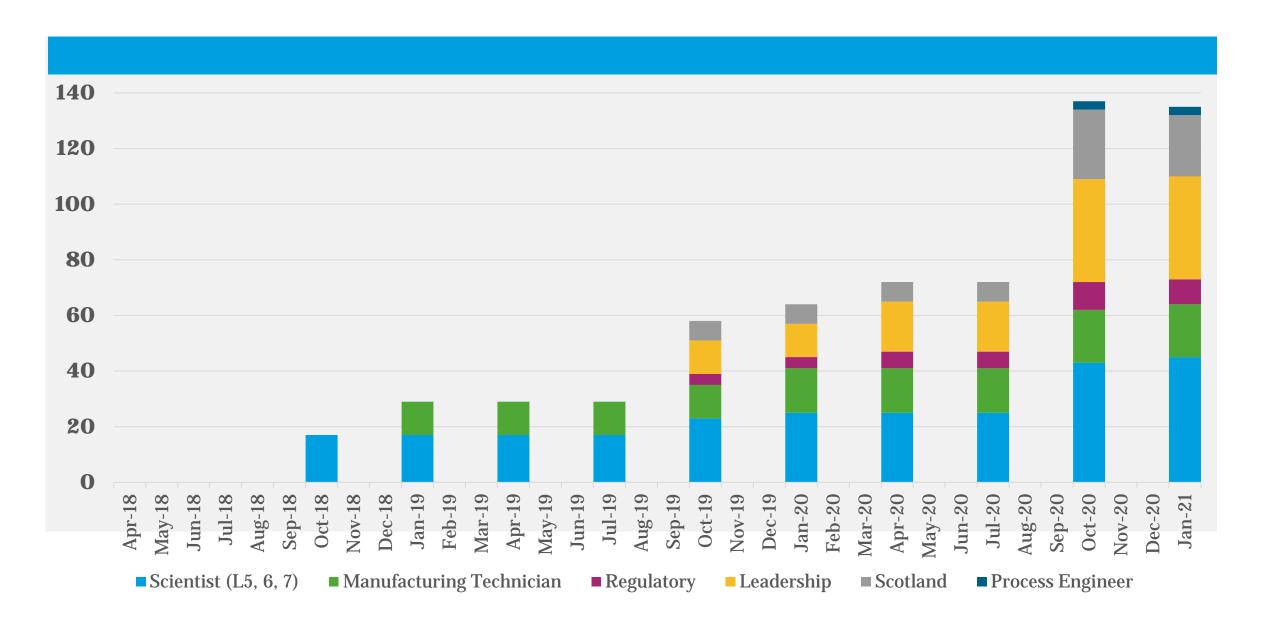
4 regional industry networks to share best practice across UK





## ATAC Apprentice intakes per apprenticeship standard













## abbvie

































**Newcastle** University

































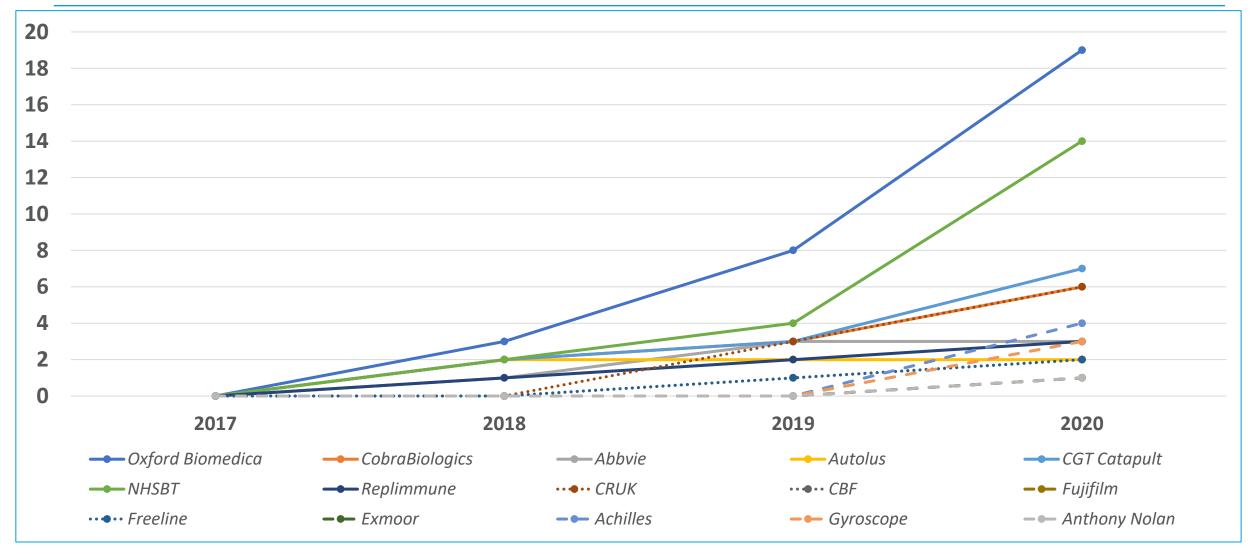


- Modern Apprenticeship- Life Sciences (Scotland)
- Life Sciences Apprenticeships (Wales)



# Growth of ATAC Apprentice per company (2018-2020)







### Could you use apprenticeships in your talent plans?



- ATAC can help you bring new and diverse talent to your organisation as it grows
- ATAC can help you find the right apprenticeship standards to develop your existing talent
- ATAC works with apprenticeship providers to develop specific curriculum and approaches
- ATAC works with apprentices to develop their professional behaviours and scientific knowledge
- ATAC works with employers to understand the apprenticeship system including funding
- ATAC are hear to answer all your questions on apprenticeships, or find a person who can!





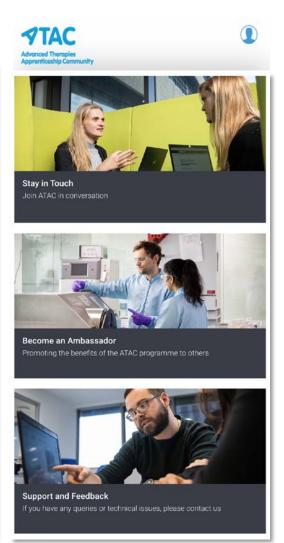
#### What is next for ATAC?











- Advanced Therapies Apprenticeship Community App
- Explainer animations for apprentices & employers
- Advanced Therapies Skills & Training Network
  - On-Line Training Platform
- Virtual Reality Training for GMP



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# **ATAC Apprentice Panel**





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